

MICHIGAN P.E.O. FUND, INC.

APPLICANT'S FINANCIAL STATEMENT

Name: _____

Would you be willing to speak with someone on the Michigan P.E.O. Fund Board? YES NO

Please include all sources of income for self, spouse and children.

ASSETS:

Checking Account \$ _____
Savings Account \$ _____
Investments \$ _____
Home Equity: \$ _____
Other: \$ _____

TOTAL ASSETS: \$ _____

MONTHLY INCOME:

Applicant's Salary/Wages \$ _____
Spouse's Salary/Wages \$ _____
Pension \$ _____
Social Security \$ _____
Child Support \$ _____
SSI, ADC, Disability \$ _____
Other Assistance (please list) \$ _____

TOTAL MONTHLY INCOME: \$ _____

MONTHLY EXPENSES:

Housing:

Rent.....\$ _____
Mortgage payment.....\$ _____
Real Estate Taxes.....\$ _____
Insurance.....\$ _____
Maintenance.....\$ _____

Housing Monthly Total \$ _____

Miscellaneous Expenses:

Transportation (bus, gas, etc.)..\$ _____
Car insurance/repairs.....\$ _____
Life Insurance.....\$ _____
Clothing.....\$ _____
Child/Parent Care.....\$ _____
Other (please list on back.....\$ _____

Misc. Exp. Monthly Total \$ _____

Utilities:

Electricity.....\$ _____
Heat.....\$ _____
Water/Sewer.....\$ _____
Phones.....\$ _____
Cable TV/Internet.....\$ _____

Utilities Monthly Total \$ _____

Outstanding Debt:

	<u>Total Debt</u>	<u>Monthly Payments</u>
Car.....\$ _____	\$ _____	\$ _____
Loans.....\$ _____	\$ _____	\$ _____
Credit Cards...\$ _____	\$ _____	\$ _____
Other(explain)\$ _____	\$ _____	\$ _____

Debt Monthly Payments \$ _____

Medical:

Insurance.....\$ _____
Doctor.....\$ _____
Dentist.....\$ _____
Medicine/Supplies.....\$ _____

Medical Monthly Total \$ _____

Monthly Food Expenses: \$ _____

Tuition/Books (per semester – not) covered by grants or other loans)

Tuition.....\$ _____
Books.....\$ _____

**TOTAL OF ALL MONTHLY
EXPENSES:**

\$ _____

If there is a discrepancy between
income and expenses, please explain
on the back of this form.

Signature of Applicant: _____ **Date** _____

I have reviewed this form with applicant _____ **Date** _____

Signature of Sponsor